RELTIO



Rules of the Show

- Please keep yourself on mute
- All questions should be asked in chat or take yourself off of mute and ask
- Community show will be recorded and posted to Reltio Community



Upcoming Community Events





DATADRIVEN

MODERN DATA MANAGEMENT CONFERENCE

October 3 – 5, 2023

Dallas, TX



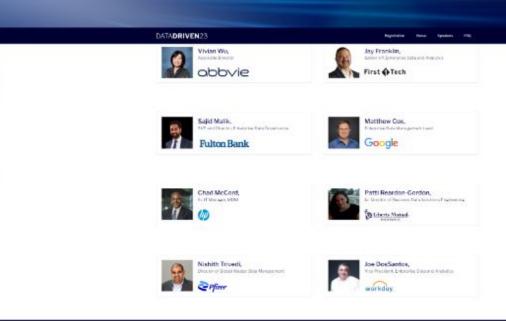


Featured Speakers









Safe Harbor

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions.

The development, release, and timing of any features or functionality described for Reltio's products remains at the sole discretion of Reltio.





Reltio Connected Data Platform

Velocity Packs for Market Segments



Life Sciences

- HCO/HCP
- Patient
- Product
- Site, Investigator



Healthcare

- Patient
- Provider



Financial Services

- Client
- Account



Insurance

- Customer
- Policy



Customer (B2B/B2C)

- Customer
- Consumer
- Supplier

Core Capabilities



Entity Resolution



Relationship Management



Reference Data Management



Entity 360



Data Quality



Data Governance



Data Integration



Powered by AI/ML

Hyperscale Clouds







O Google Cloud Platform

Certified Secure









Data Sovereignty Regions



Real-time for Low Latency at Scale

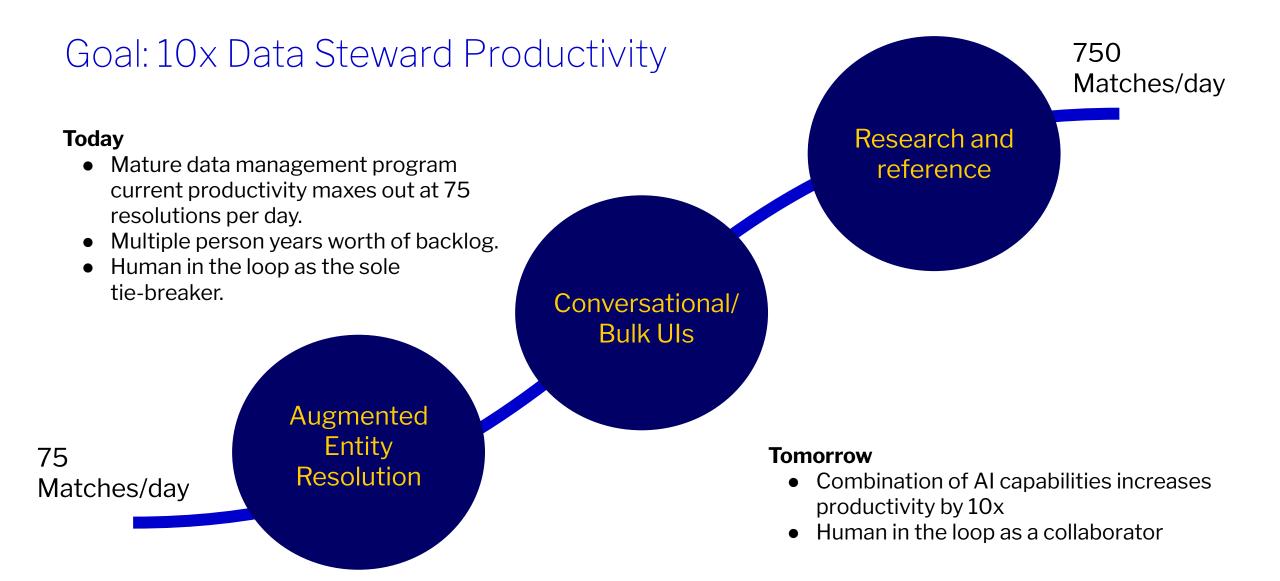


High Availability and DR





Cloud Foundation





What is ML Powered Entity Resolution?

ML Powered Entity Resolution leverages pre-trained machine learning models that provide an hassle free way to instantly match records across multiple source systems with little upfront work.

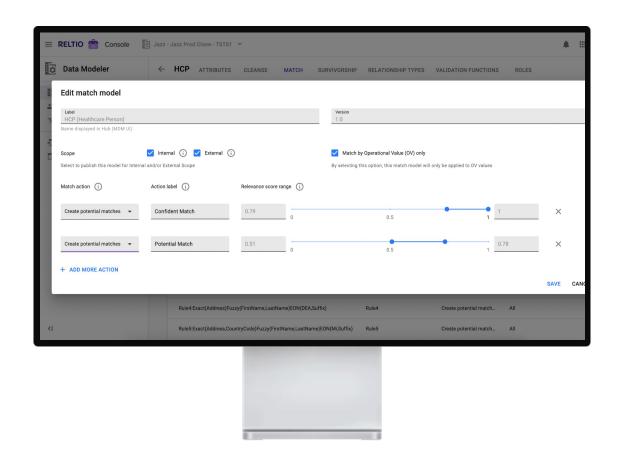
They learn by observing industry specific data and matches which means they can make decisions on what to match with context.



Accelerate implementation with pretrained ML models for matching*

- Fast, simple, accurate matching using pre-trained ML models increasing speed and productivity.
- Deliver high quality data to downstream applications with a fraction of the effort and cost.
- **Eliminate the hundreds of person-hours** previously required to define, configure and iterate match rules.
- **Empower data stewards** with a simple UI to turn on a model with a few clicks.
- Improve entity resolution accuracy with ML models pretrained on 5-10 years of Life Sciences active learning data from data stewards.

*EA - Feature currently only available to limited Life Sciences customers.



Augment data team productivity by automatically and accurately matching/merging



Match IQ Roadmap

Match Bulk Edit & Explainability (GA) **Pre-trained Machine Learning Models (EA)** Generalized models for Individual and Organization available in GA. Model Support for machine learning powered explainability and bulk matching available in pre-trained models, available in early access GA. Match sampling capabilities available in for Life Sciences customers EA. Localized model training and testing EA 2023.3 2024.2 2024.1 2023.2 **Pre-trained Machine Learning Models (GA) Localized Model Development (GA)** Support for pre-trained models is generally Localized model training and testing

available and supports Life Sciences

customers along with generalized individual

and organization models in early access. Improved UI to perform bulk edits and model evaluation will be available in early access.



available in GA. Match sampling capabilities

available in GA

AI/ML will Accelerate Data Management To be trustworthy, AI capabilities must be robust

Reproducible

e.g. Repeated runs produce the same output.

Transparent

e.g. Decisions can be easily explained and examined for bias.

Compliant

e.g. Data for training is shared within legal and contractual limits.

Performant

e.g. Technology meets the latency and other performance criteria



Modern MDM boosted by AI - what is coming?

Augmented Entity resolution

Ingestion and data modelling

Quality & Anomaly

Governance workload reduction

Match accuracy, data steward productivity Easy classification and mapping

Continuous & proactive DQ & data prep and feature engineering

Mitigating risk through intelligent controls

